

Ref: STG/HT

23rd September 2019

To Whom It May Concern.

Dear Sirs

ACCOUNTANTS

Re: Certain Bridge Ltd. INCREASED FUNDING & MORTGAGE ORIGINATION

We act as the Accountants for the above company.

The Company has been and continues to work with parties to accelerate fund raising in order to satisfy what appears to be a growing demand for Short-Term Business Bridge Mortgage Loans which are the Company's core business.

BUSINESS
ADVISORS

The Company have provided us with financial records and documents and requested that following verification of the information contained within the same, we confirm:

1. The receipt of additional new funds which were raised between the 12th August and 2nd September 2019 inclusive.
2. That upon receiving these new money funds, 92% of these new funds were fully and immediately put to use in further Short-Term Business Bridge Mortgage Lending.

BUSINESS
PLANNING

Accordingly, the Company has provided us with:

- Bank statements which cover the period 12st August 2019 to 16th September 2019.
- Loan Documents evidencing eight new Short-Term Business Bridge Mortgage Loans which were originated from the 13th August 2019 to the 16th September 2019 inclusive.

TAX
PLANNING

We confirm, that resultant upon these disclosures and based upon the loan documents provided, the secured return value for the company in respect of only the new loans effected during the period to be £668,175.

CORPORATE
RECOVERY
AND
INSOLVENCY

Yours faithfully



KBS Accounting LLP